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CLIENT'S COPY





APRIL 15, 2024

THE SUSAN B. ANTHONY HOUSE 17 MADISON STREET ROCHESTER, NY 14608

THE SUSAN B. ANTHONY HOUSE:

ENCLOSED IS THE ORGANIZATION'S 2022 EXEMPT ORGANIZATION RETURN.

SPECIFIC FILING INSTRUCTIONS ARE AS FOLLOWS.

FORM 990 RETURN:

THIS RETURN HAS QUALIFIED FOR ELECTRONIC FILING. AFTER YOU HAVE REVIEWED THE RETURN FOR COMPLETENESS AND ACCURACY, PLEASE SIGN, DATE AND RETURN FORM 8879-TE TO OUR OFFICE. WE WILL TRANSMIT THE RETURN ELECTRONICALLY TO THE IRS AND NO FURTHER ACTION IS REQUIRED. RETURN FORM 8879-TE TO US BY APRIL 15, 2024.

A COPY OF THE RETURN IS ENCLOSED FOR YOUR FILES. WE SUGGEST THAT YOU RETAIN THIS COPY INDEFINITELY.

SINCERELY,

CHRISTOPHER JOHNSTON

#### Form 8879-TF

#### IRS e-file Signature Authorization for a Tax Exempt Entity

For calendar year 2022, or fiscal year beginning  $\ JUN\ 1$  , 2022, and ending  $\ MAY\ 31$  , 20  $\ 23$ 

2022

Form **8879-TE** (2022)

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Do not send to the IRS. Keep for your records. Go to www.irs.gov/Form8879TE for the latest information.

EIN or SSN Name of filer THE SUSAN B. ANTHONY HOUSE \*\*-\*\*\*8699 DEBORAH L HUGHES Name and title of officer or person subject to tax PRESIDENT & CEO Type of Return and Return Information Part I Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I. **b** Total revenue, if any (Form 990, Part VIII, column (A), line 12) \_\_\_\_\_\_ **1b** \_\_\_\_\_ **2 , 719 ,** 0 9 2 . Form 990 check here ...... 1a 2a Form 990-EZ check here **b Total revenue,** if any (Form 990-EZ, line 9) 3a Form 1120-POL check here b Tax based on investment income (Form 990-PF, Part V, line 5) 4b 4a Form 990-PF check here Form 8868 check here ..... b Balance due (Form 8868, line 3c) 5b 5a Form 990-T check here Form 4720 check here ..... 7a Form 5227 check here ..... 8a **b FMV** of assets at end of tax year (Form 5227, Item D) Form 5330 check here ..... **b** Tax due (Form 5330, Part II, line 19) 9b 9a Form 8038-CP check here **b** Amount of credit payment requested (Form 8038-CP, Part III, line 22) 10a **Declaration and Signature Authorization of Officer or Person Subject to Tax** Part II Under penalties of perjury, I declare that 💹 I am an officer of the above entity or 📖 I am a person subject to tax with respect to (name of entity) , (EIN) and that I have examined a copy of the 2022 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdraway and the control to the financial institution account indicated in the tax representative software for payment of the federal taxes away on this return. entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal. PIN: check one box only X | Lauthorize EFPR GROUP, CPAS, PLLC 98699 to enter my PIN Enter five numbers, but FRO firm name do not enter all zeros as my signature on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. 🔟 As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. Signature of officer or person subject to tax **Certification and Authentication** ERO's EFIN/PIN. Enter your six-digit electronic filing identification 16798700280 number (EFIN) followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature on the 2022 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. CHRISTOPHER JOHNSTON 04/15/24 ERO's signature Date **ERO Must Retain This Form - See Instructions** Do Not Submit This Form to the IRS Unless Requested To Do So

202521 12-16-22

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

#### Form **8868**

(Rev. January 2022)

Department of the Treasury Internal Revenue Service

### Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Form 8868 (Rev. 1-2022)

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Automatic 6-Month Extension of Time. Only submit original (no copies needed). All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Taxpayer identification number (TIN) Type or Name of exempt organization or other filer, see instructions. print \*\*-\*\*\*8699 THE SUSAN B. ANTHONY HOUSE File by the Number, street, and room or suite no. If a P.O. box, see instructions. due date for filing your 17 MADISON STREET return. See instructions. City, town or post office, state, and ZIP code. For a foreign address, see instructions. ROCHESTER, NY 14608 Enter the Return Code for the return that this application is for (file a separate application for each return) **Application** Return **Application** Return Is For Is For Code Code Form 1041-A Form 990 or Form 990-EZ 01 80 Form 4720 (individual) Form 4720 (other than individual) 09 03 Form 990-PF 04 Form 5227 10 Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069 11 Form 990-T (trust other than above) 06 Form 8870 12 Form 990-T (corporation) DEBORAH L. HUGHES The books are in the care of ► 17 MADISON STREET ROCHESTER, NY 14608 Telephone No. ► 585-279-7490 Fax No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this \_\_l. If it is for part of the group, check this box ▶ \_\_\_\_ and attach a list with the names and TINs of all members the extension is for. APRIL 15, 2024 I request an automatic 6-month extension of time until , to file the exempt organization return for the organization named above. The extension is for the organization's return for: calendar year or ► X tax year beginning JUN 1, 2022 , and ending MAY 31, 2023 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return L Change in accounting period 3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less 0. any nonrefundable credits. See instructions. За **b** If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment instructions.

223841 04-01-22

LHA

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

#### EXTENDED TO APRIL 15, 2024

Form **990** 

#### **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047

2022

Open to Public

Inspection

Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury

JUN 1. 2022 and ending MAY A For the 2022 calendar year, or tax year beginning Check if applicable: C Name of organization D Employer identification number Address change THE SUSAN B. ANTHONY HOUSE Name change NATIONAL SUSAN B. ANTHONY \*\*-\*\*\*8699 Doing business as Initial return Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Final return/ 17 MADISON STREET 585-279-7490 termin-ated 2,809,978. City or town, state or province, country, and ZIP or foreign postal code **G** Gross receipts \$ Amended ROCHESTER, NY 14608 H(a) Is this a group return Applica-F Name and address of principal officer: DEBORAH L. Yes X No for subordinates? pending SAME AS C ABOVE **H(b)** Are all subordinates included? ∐Yes No Tax-exempt status: X = 501(c)(3) = 501(c)(4947(a)(1) or (insert no.) If "No," attach a list. See instructions WWW.SUSANB.ORG J Website: H(c) Group exemption number K Form of organization: X Corporation Trust Association Other L Year of formation: 1946 M State of legal domicile: NY Part I Summary Briefly describe the organization's mission or most significant activities: SEE SCHEDULE O Activities & Governance Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets. 8 Number of voting members of the governing body (Part VI, line 1a) 7 Number of independent voting members of the governing body (Part VI, line 1b) 4 22 5 Total number of individuals employed in calendar year 2022 (Part V, line 2a) 170 6 Total number of volunteers (estimate if necessary) 7 a Total unrelated business revenue from Part VIII, column (C), line 12 7a 0. b Net unrelated business taxable income from Form 990-T, Part I, line 11 7b **Prior Year** Current Year 1,823,670. 2,556,552. Contributions and grants (Part VIII, line 1h) Revenue 74,804. 94,524. Program service revenue (Part VIII, line 2g) 1,142. 2,581. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 130,440. 65,435. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 11 2,030,056. 2,719,092. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) ........ 0. 0. Grants and similar amounts paid (Part IX, column (A), lines 1-3) Ō. 0. Benefits paid to or for members (Part IX, column (A), line 4) 568,437. 480,382. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) Expenses 31,280. 110,000. 16a Professional fundraising fees (Part IX, column (A), line 11e) **b** Total fundraising expenses (Part IX, column (D), line 25) 763,232. 752,670. Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 1,274,894. 1,431,107. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 1,287,985. 755,162. Revenue less expenses. Subtract line 18 from line 12 Assets or Balances **Beginning of Current Year End of Year** 3,074,522. 4,335,034. 20 Total assets (Part X, line 16) 133,850. 117,667. 21 Total liabilities (Part X, line 26) 2,940,672. 4,217,367. Net assets or fund balances. Subtract line 21 from line 20 Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Date Sign DEBORAH L. HUGHES, PRESIDENT & CEO Here Type or print name and title PTIN Print/Type preparer's name Preparer's signature Check Paid CHRISTOPHER JOHNSTON CHRISTOPHER JOHNSTON 04/15/24 P00896198 self-employed Firm's EIN \*\*-\*\*\*6160 EFPR GROUP, CPAS, PLLC Preparer Firm's name Use Only Firm's address 100 SOUTH CLINTON AVE, SUITE 1500 Phone no. (585) 427-8900 ROCHESTER, NY 14604 May the IRS discuss this return with the preparer shown above? See instructions X Yes

Pa	t III Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission:
	SEE SCHEDULE O
2	Did the organization undertake any significant program services during the year which were not listed on the
	prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	(Code: ) (Expenses \$ 391,420 • including grants of \$ ) (Revenue \$ 128,338 • )
	EDUCATION AND INSPIRATION. THE ANTHONY MUSEUM CONTINUED TO RECOVER FROM
	THE IMPACT OF THE PANDEMIC. THE THEME FOR OUR ANNUAL SUSAN B ANTHONY
	BIRTHDAY CELEBRATION IN FEBRUARY 2023 WAS "A WONDERFUL POWER" WHICH IS
	HOW ANTHONY REFERRED TO THE RIGHT TO VOTE. LINDA MORONEY SPOKE ABOUT
	THE FULL-LENGTH DOCUMENTARY AND COMMUNITY ENGAGEMENT PROJECT THAT SHE
	PRODUCED CALLED, "WOMEN AND THE VOTE NYS." THE ANTHONY MUSEUM WAS THE
	FISCAL SPONSOR FOR THIS PROGRAM AND EMMY-WINNING FILM. BRENT D. GLASS,
	EMERITUS DIRECTOR OF THE AMERICAN HISTORY MUSEUM OF THE SMITHSONIAN
	SPOKE ON "THE POWER OF PLACE." AS TOURISM CONTINUED TO RECOVER FROM
	THE PANDEMIC, THE MUSEUM EXPANDED ITS ONSITE TOURS AND PROGRAMS FOR ALL
	AGES, AND CONTINUED PLANNING FOR THE CAMPUS EXPANSION. THE MUSEUM IS
	COLLABORATING WITH MADE BY US AND CIVICS SEASON TO REACH MILLENNIAL AND
4b	(Code: ) (Expenses \$ 62,484. including grants of \$ ) (Revenue \$ 31,621.)
	PRESERVING AND SHARING OUR COLLECTION. WITH THE ADDITION OF A FULL-TIME
	CURATOR OF INTERPRETATION, THE ANTHONY MUSEUM HAS BEGUN CATALOGING AND
	PHOTOGRAPHING ITS PERMANENT COLLECTION IN AN ONLINE CATALOG. SEVERAL
	INTERNS FROM MUSEUM STUDIES PROGRAMS AT AREA UNIVERSITIES ARE ASSISTING
	IN THE INVENTORY AND CATALOGING. THE MULTI-YEAR PROJECT WILL ALLOW
	IMAGES AND INFORMATION TO BE MADE AVAILABLE TO SCHOLARS AND THE PUBLIC.
	THE PLANNED CAMPUS EXPANSION WILL INCLUDE A COLLECTIONS WING WITH
	MUSEUM-QUALITY STORAGE, FIRE PROTECTION, AND ENVIRONMENTAL CONTROLS. IT
	WILL ALSO INCLUDE AREAS FOR CONSERVATION OF OBJECTS, DIGITIZATION, AND
	RESEARCH. AN ASSESSMENT OF THE SHELVING AND CONTAINER NEEDS FOR THE NEW
	SPACE HAS BEEN COMPLETED.
4c	(Code: ) (Expenses \$ 56,292 • including grants of \$ ) (Revenue \$
	TELLING THE BROADER STORY. THE MUSEUM CONTINUED PLANNING AND
	FUNDRAISING FOR THE CAMPUS EXPANSION, WHICH WILL INCLUDE A NEW BUILDING
	CONSTRUCTED ON NEARBY PARCELS OF VACANT LAND DESIGNATED BY THE CITY OF
	ROCHESTER AS KEY TO REDEVELOPMENT AND REVITALIZATION. THREE ADDITIONAL
	PARCELS WERE ACQUIRED FOR AUXILIARY PARKING, WITH PLANS APPROVED BY
	CITY COUNCIL. THE MUSEUM WAS AWARDED A GRANT OF \$10 MILLION FOR THE
	CAPITAL PROJECT, AND AN ADDITIONAL \$750,000 IN FEDERAL FUNDS WAS
	SECURED. AT FYE, OVER \$15.5 MILLION HAD BEEN CONTRIBUTED OR PLEDGED.
	BASED ON THE RISING COST OF MATERIALS, THE BOARD VOTED TO INCREASE THE
	OVERALL CAMPAIGN GOAL BY \$5 MILLION, TO A TOTAL OF \$25 MILLION. THE
	CAMPUS EXPANSION WILL INCREASE THE MUSEUM'S CAPACITY FROM 35/HOUR TO
	OVER 200/HOUR, DRAMATICALLY EXPANDING THE MUSEUM'S REACH AND IMPACT.
4d	Other program services (Describe on Schedule O.)
	(Expenses \$ including grants of \$ ) (Revenue \$ )
4e	Total program service expenses 510,196.
	Form <b>990</b> (2022)

232002 12-13-22

#### Part IV Checklist of Required Schedules

			Yes	No	
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?				
	If "Yes," complete Schedule A	1	X		
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X		
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for				
	public office? If "Yes," complete Schedule C, Part I	3		X	
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect				
	during the tax year? If "Yes," complete Schedule C, Part II	4		X	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			٦,	
_	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X	
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			<b>.</b>	
_	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_		x	
•	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7			
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete	8	Х		
•	Schedule D, Part III				
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for				
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			x	
40	If "Yes," complete Schedule D, Part IV	9			
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments	40	Х		
44	or in quasi endowments? If "Yes," complete Schedule D, Part V  If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,	10	21		
11	as applicable.				
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,				
а	2.414	11a	Х		
h	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total	1 Ia			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X	
c	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total	110			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		х	
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in				
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	X		
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses				
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X		
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete				
	Schedule D, Parts XI and XII	12a	Х		
b	Was the organization included in consolidated, independent audited financial statements for the tax year?				
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х	
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X	
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,				
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			٦,	
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			<b>.</b>	
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to	40		X	
4-	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16			
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,	47	Х		
10	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17	27		
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	18	Х		
19	1c and 8a? If "Yes," complete Schedule G, Part II  Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"	10	-25		
13	complete Schedule G, Part III	19		x	
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X	
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		<del></del>	
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or				
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		Х	
		_			

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#### Part IV Checklist of Required Schedules (continued)

	<del></del>		Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			7.7
0.4	Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		x
h	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25 a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			37
	Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part II</i>	26		x
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,	20		
_,	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		х
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a		Х
	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		Х
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b?/f			Х
20	"Yes," complete Schedule L, Part IV	28c 29	Х	
29 30	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29	21	
30	contributions? If "Yes," complete Schedule M	30	х	
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			37
0.5	Part V, line 1	34		X
	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		
ü	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	000		
	If "Yes," complete Schedule R, Part V, line 2	36		х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
D.	Note: All Form 990 filers are required to complete Schedule O	38	X	
Pa	rt V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V		Yes	No
10	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable   1a   9		162	140
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0			
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c	Х	

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#### Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

			Yes	No				
<b>2</b> a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,							
	filed for the calendar year ending with or within the year covered by this return 22							
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х					
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		Х				
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b						
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			v				
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X				
b	If "Yes," enter the name of the foreign country							
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			Х				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a 5b		X				
	<b>b</b> Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?							
_	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5с						
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		Х				
h	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts	0a						
b	were not tax deductible?	6b						
7	Organizations that may receive deductible contributions under section 170(c).	OD.						
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	Х					
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Х					
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required							
	to file Form 8282?	7с		Х				
d	If "Yes," indicate the number of Forms 8282 filed during the year							
е	51111							
f	f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?							
g	<b>g</b> If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?							
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h						
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the							
	sponsoring organization have excess business holdings at any time during the year?							
9								
а								
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b						
10	Section 501(c)(7) organizations. Enter:							
a	Initiation fees and capital contributions included on Part VIII, line 12							
ь 11	Section 501(c)(12) organizations. Enter:							
''	Gross income from members or shareholders							
b	Gross income from other sources. (Do not net amounts due or paid to other sources against							
-	amounts due or received from them.)							
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a						
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year							
13	Section 501(c)(29) qualified nonprofit health insurance issuers.							
а	Is the organization licensed to issue qualified health plans in more than one state?	13a						
	Note: See the instructions for additional information the organization must report on Schedule O.							
b	Enter the amount of reserves the organization is required to maintain by the states in which the							
	organization is licensed to issue qualified health plans							
С	Enter the amount of reserves on hand							
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a 14b		X				
<b>b</b> If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O								
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or								
	excess parachute payment(s) during the year?	15		X				
16	If "Yes," see the instructions and file Form 4720, Schedule N.	16		Х				
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?  If "Yes," complete Form 4720, Schedule O.	16		- 23				
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities							
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17						
	If "Yes," complete Form 6069.							

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Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X						
Sec	tion A. Governing Body and Management									
			Yes	No						
1a	Enter the number of voting members of the governing body at the end of the tax year									
	If there are material differences in voting rights among members of the governing body, or if the governing									
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.									
b	Enter the number of voting members included on line 1a, above, who are independent 1b 7									
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other									
	officer, director, trustee, or key employee?	2		Х						
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision									
	of officers, directors, trustees, or key employees to a management company or other person?	3		Х						
4										
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		Х						
6	Did the organization have members or stockholders?	6		Х						
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or									
	more members of the governing body?	7a		Х						
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or									
	persons other than the governing body?	7b		Х						
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:									
а	The governing body?	8a	Х							
b	Each committee with authority to act on behalf of the governing body?	8b	Х							
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the									
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		Х						
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)									
			Yes	No						
10a	Did the organization have local chapters, branches, or affiliates?	10a		Х						
	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,									
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b								
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X							
b										
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х							
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х							
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe									
	on Schedule O how this was done	12c	Х							
13	Did the organization have a written whistleblower policy?	13	X							
14	Did the organization have a written document retention and destruction policy?	14	X							
15	Did the process for determining compensation of the following persons include a review and approval by independent									
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?									
а	The organization's CEO, Executive Director, or top management official	15a	Х							
b	Other officers or key employees of the organization	15b		Х						
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.									
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a									
	taxable entity during the year?	16a		X						
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation									
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's									
	exempt status with respect to such arrangements?	16b								
Sec	tion C. Disclosure									
17	List the states with which a copy of this Form 990 is required to be filedNONE									
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)	s only	) avail	able						
	for public inspection. Indicate how you made these available. Check all that apply.									
	X Own website X Another's website X Upon request Other (explain on Schedule O)									
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, an	d finaı	ncial							
	statements available to the public during the tax year.									
20	State the name, address, and telephone number of the person who possesses the organization's books and records									
	DEBORAH L. HUGHES - 585-279-7490									
	17 MADISON STREET, ROCHESTER, NY 14608									

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## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

ot Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A)	(B) (C)							(D)	(E)	(F)
Name and title	Average hours per week	box	, unle	ss pe	rson	than is bot or/trus	h an	Reportable compensation from	Reportable compensation from related	Estimated amount of other
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC/ 1099-NEC)	organizations (W-2/1099-MISC/ 1099-NEC)	compensation from the organization and related organizations
(1) DEBORAH HUGHES	55.00	ļ ,,		37.	4			00 400	_	7 407
PRESIDENT & CEO	2 00	Х		X				82,438.	0.	7,427.
(2) CRAIG ZICARI	2.00	Į.,		х				0.	0.	0
CHAIR	2 00	Х		Δ				0.	0.	0.
(3) HOLLY BAUER-MERGEN	2.00	X		X				0.	0.	_
VICE CHAIR	2.00	_		Δ			_	0.	0.	0.
(4) TAMAR CARROLL SECRETARY	2.00	X		Х				0.	0.	0.
(5) AQUA PORTER	2.00	^		^				0.	0.	0.
TREASURER	2.00	X		x				0.	0.	0.
(6) CASSANDRA RICH	2.00	Δ		Δ				0.	0.	0.
BOARD MEMBER	2.00	X						0.	0.	0.
(7) SUZANNE TURCHETTI	2.00	123							•	•
BOARD MEMBER	<u> </u>	x						0.	0.	0.
(8) COLLENE BURNS	2.00	<del></del>								
BOARD MEMBER		X						0.	0.	0.
(9) SHEILA STRONG	2.00							-		
BOARD MEMBER		Х						0.	0.	0.
		_	_			_				
	L							l .		

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ı aı	T VII Section A. Officers, Directors, Trus		pioy	ees			gne	st (					/ <b>C</b> \	
	(A)	(B) Average	. ,			<b>(C)</b> Position			(D)	(E)		г.	(F)	الما
	Name and title	hours per	(do not check box, unless pe			more	than		Reportable compensation	Reportable compensation	,		timate nount	
		week					or/trus		from	from related	'		other	Oi
		(list any	ector						the	organizations		com	pensa	tion
		hours for	or dire	a)			ated		organization	(W-2/1099-MIS	C/		om th	
		related organizations	ustee	truste		ao	suadi		(W-2/1099-MISC/	1099-NEC)		•	anizat	
		below	lual tr	tional		ploye	st con	L	1099-NEC)				d relat anizati	
		line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former				o.gc		0110
			_	_		×	1	_						
			1						_					
							-							
			-											
			1			١.,								
			1											
			1	4										
1b	Subtotal								82,438.		0.		7,4	27.
С	Total from continuation sheets to Part V	II, Section A							0.		0.			0.
d	Total (add lines 1b and 1c)			<u></u>					82,438.		0.		7,4	27.
2	Total number of individuals (including but r	ot limited to th	ose	liste	ed al	bove	e) wl	no r	eceived more than \$100	,000 of reportable	Э			_
	compensation from the organization													
											_		Yes	No
3	Did the organization list any former officer,			•		•		•		•				77
	line 1a? If "Yes," complete Schedule J for s											3		X
4	For any individual listed on line 1a, is the su	•		-					· · · · · · · · · · · · · · · · · · ·	the organization				X
_	and related organizations greater than \$15											4		Λ
5	Did any person listed on line 1a receive or a rendered to the organization? If "Yes," corr	•				,			ted organization or indiv	dual for services		5		Х
Sec	tion B. Independent Contractors	ipiete Scriedui	<del>e</del>	01 30	ucii	pers	SOIT					3		21
1	Complete this table for your five highest co	mpensated in	dene	ende	ent c	ont	racto	ors t	that received more than	\$100,000 of com	nensa	tion f	rom	
•	the organization. Report compensation for	=	-								<sub>1</sub> , 5, 10a			
	(A)				<u>-</u>				(B)	,		(C	;)	
	Name and business								Description of s	ervices	Co		nsatio	n
	ENT D. GLASS, LLC, 192	1 SUNDE	RLZ	INA	) I	2L2	AC1		PROFESSIONAL					
NW	, WASHINGTON, DC 20036		FUNDRAISER			11	0,0	00.						

Total number of independent contractors (including but not limited to those listed above) who received more than

\$100,000 of compensation from the organization

Ра	rt V	Ш	_					
			Check if Schedule O contains a response	e or note to any lir				
					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	( <b>D</b> ) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts		b c d e f	Federated campaigns  Membership dues  Fundraising events  Related organizations  Government grants (contributions)  All other contributions, gifts, grants, and similar amounts not included above  Noncash contributions included in lines 1a-1f  Total. Add lines 1a-1f	83,989. 62,620. 780,211. ,629,732. 33,000.				
				Business Code				
ø	2	а	ADMISSIONS	900099	64,406.	64,406.		
, vic	_	b	EDUCATIONAL PROGRAMS	900099	30,118.			
Ser		c			107,==01	33,223		
E Z								
gra Re		d						
Program Service Revenue		e						
_			All other program service revenue		94,524.			
		g	Total. Add lines 2a-2f		34,324.			
	3		Investment income (including dividends, inte	•	2 501			2 501
			other similar amounts)		2,581.	~		2,581.
	4		Income from investment of tax-exempt bond	•				
	5		Royalties					
			(i) Real	(ii) Personal				
	6	а	Gross rents 6a					
		b	Less: rental expenses 6b					
		С	Rental income or (loss) 6c					
		d	Net rental income or (loss)					
	7	а	Gross amount from sales of (i) Securities	(ii) Other				
			assets other than inventory 7a					
		b	Less: cost or other basis					
ne			and sales expenses <b>7b</b>					
en		c	Gain or (loss) 7c					
Revenue			Net gain or (loss)					
Other F			Gross income from fundraising events (not including \$ 62,620 • of					
			contributions reported on line 1c). See					
			• • • • • • • • • • • • • • • • • • • •	a 64,614.				
			Part IV, line 18 8 Less: direct expenses 8					
					0.			
			Net income or (loss) from fundraising events		0.			
	9	а	Gross income from gaming activities. See					
			Part IV, line 19	_	_			
			Less: direct expenses 9	b				
			Net income or (loss) from gaming activities					
	10	а	Gross sales of inventory, less returns					
			and allowances 10					
		b	Less: cost of goods sold10	ъ 26,272.				
		С	Net income or (loss) from sales of inventory		33,814.	33,814.		
S				Business Code				
Ď (a	11	а	OTHER INCOME	900099	31,621.	31,621.		
ane nu(		b						
Miscellaneous Revenue		c						
lsc R			All other revenue		1			
2			Total. Add lines 11a-11d		31,621.			
	12	_	Total revenue. See instructions		2,719,092.	159,959.	0.	2,581.
					_ , ,	, , , , , , , ,		,

#### Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Do:	Check if Schedule O contains a respon not include amounts reported on lines 6b,	(A)	(B)	(C)	(D)
	3b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations				
_	and domestic governments. See Part IV, line 21				
2	Grants and other assistance to domestic				
_	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
J	trustees, and key employees	89,865.	50,630.	12,627.	26,608
6	Compensation not included above to disqualified				
•	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	413,626.	232,990.	58,135.	122,501
8	Pension plan accruals and contributions (include	-		·	
	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits	29,025.	16,918.	4,431.	7,676
10	Payroll taxes	35,921.	20,285.	5,030.	10,606
11	Fees for services (nonemployees):				
а	Management				
b	Legal	2,889.		2,889.	
С	Accounting				
	Lobbying				
	Professional fundraising services. See Part IV, line 17	110,000.			110,000
f	Investment management fees				
g	Other. (If line 11g amount exceeds 10% of line 25,				
	column (A), amount, list line 11g expenses on Sch O.)	71,197.	27,217.	43,980.	
12	Advertising and promotion	26,385.	22,359.		4,026
13	Office expenses	3,648.	1,029.	2,619.	
14	Information technology	52,399.	35,359.	8,617.	8,423
15	Royalties	25 222	00.100	2 544	
16	Occupancy	25,933.	22,422.	3,511.	
17	Travel				
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	F 166	4 462		110
19	Conferences, conventions, and meetings	5,166.	4,463.	584.	119
20	Interest	1,755.		1,755.	
21	Payments to affiliates	20 221	24 021	5 210	
22	Depreciation, depletion, and amortization	29,231. 11,958.	24,021. 8,606.	5,210. 3,352.	
23	Insurance Other expanses Itamize expanses not equated	11,900.	0,000.	3,334.	
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If				
	line 24e amount exceeds 10% of line 25, column (A),				
_	amount, list line 24e expenses on Schedule 0.)  BAD DEBT EXPENSE	351,420.		351,420.	
a	CAMPUS EXPANSION	113,040.		JJ1, ±40•	113,040
D	REPAIRS AND MAINTENANCE	16,642.	14,600.	2,042.	113,040
c d	BANK AND CREDIT CARD FE	9,286.	5,483.	3,803.	
	All other expenses	31,721.	23,814.	6,905.	1,002
	Total functional expenses. Add lines 1 through 24e	1,431,107.	510,196.	516,910.	404,001
	TOWN THINDIDGING CANCILLOGO, MUNICIPED I HILLDUNI Z46 I	-,,,	210,1200	010,010.	
25			l		
	Joint costs. Complete this line only if the organization				
25					

#### Part X Balance Sheet Check if Schedule O contains a response or note to any line in this Part X (A) (B) Beginning of year End of year 1,145,077. 310,770. Cash - non-interest-bearing 1 448,252. 355,804. 2 Savings and temporary cash investments 734,517. 364,316. 336,832. Pledges and grants receivable, net 3 160,707. 4 Accounts receivable, net 5 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% 5 controlled entity or family member of any of these persons Loans and other receivables from other disqualified persons (as defined 6 under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) Notes and loans receivable, net 7 23,762. 30,208. Inventories for sale or use 8 11,819. 12,079. Prepaid expenses and deferred charges 10a Land, buildings, and equipment: cost or other 2,829,439. basis. Complete Part VI of Schedule D \_\_\_\_\_ | 10a | 734,353. 504,009. 2,095,086. b Less: accumulated depreciation 10b 10c Investments - publicly traded securities 11 11 Investments - other securities. See Part IV, line 11 12 13 Investments - program-related. See Part IV, line 11 13 Intangible assets 14 14 443,804. 432,514. Other assets. See Part IV, line 11 15 15 3,074,522. 4,335,034. 16 16 Total assets. Add lines 1 through 15 (must equal line 33) ...... 93,406. 101,068. 17 Accounts payable and accrued expenses 17 18 Grants payable 18 19 19 Deferred revenue Tax-exempt bond liabilities 20 20 21 Escrow or custodial account liability. Complete Part IV of Schedule D Loans and other payables to any current or former officer, director, \_iabilities trustee, key employee, creator or founder, substantial contributor, or 35% 22 controlled entity or family member of any of these persons 23 Secured mortgages and notes payable to unrelated third parties 23 40,444. 16,599. 24 24 Unsecured notes and loans payable to unrelated third parties Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X 25 of Schedule D 133,850. 117,667. 26 26 Total liabilities. Add lines 17 through 25 Organizations that follow FASB ASC 958, check here Net Assets or Fund Balances and complete lines 27, 28, 32, and 33. 737,110. 1,797,348. Net assets without donor restrictions 27 27 2,203,562. 2,420,019. Net assets with donor restrictions 28 Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33. 29 Capital stock or trust principal, or current funds 29 Paid-in or capital surplus, or land, building, or equipment fund ..... 30 30 31 Retained earnings, endowment, accumulated income, or other funds 31 2,940,672. 4,217,367. Total net assets or fund balances 32 32 3,074,522. 4,335,034. Total liabilities and net assets/fund balances ...

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Pa	rt XI Reconciliation of Net Assets								
	Check if Schedule O contains a response or note to any line in this Part XI				X				
1	Total revenue (must equal Part VIII, column (A), line 12)	1 2	2,71	9,0	92.				
2	Total expenses (must equal Part IX, column (A), line 25)		L,43						
3	Revenue less expenses. Subtract line 2 from line 1		1,28						
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4 2	2,94	0,6	<u>72.</u>				
5	5 Net unrealized gains (losses) on investments5								
6	Donated services and use of facilities	6							
7	Investment expenses	7							
8	Prior period adjustments	8							
9	Other changes in net assets or fund balances (explain on Schedule O)	9	-1	1,2	90.				
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,								
	column (B)) 10 4,								
Pa	rt XII Financial Statements and Reporting								
	Check if Schedule O contains a response or note to any line in this Part XII				X				
				Yes	No				
1	Accounting method used to prepare the Form 990: Cash X Accrual Other								
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O.								
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X				
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	l on a							
	separate basis, consolidated basis, or both:								
	Separate basis Consolidated basis Both consolidated and separate basis								
b	Were the organization's financial statements audited by an independent accountant?		2b	Х					
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat	e basis,							
	consolidated basis, or both:								
	X Separate basis Consolidated basis Both consolidated and separate basis								
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of th	e audit,							
	review, or compilation of its financial statements and selection of an independent accountant?		2c	X					
	If the organization changed either its oversight process or selection process during the tax year, explain on Sch	iedule O.							
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the									
Uniform Guidance, 2 C.F.R. Part 200, Subpart F?									
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ								
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b						
			Form	990	(2022)				

#### **SCHEDULE A**

(Form 990)

Department of the Treasury Internal Revenue Service

## Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

**ZUZZ** 

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

THE SUSAN B. ANTHONY HOUSE

Employer identification number \*\*-\*\*\*8699

				TITIONI HOODE							
Pa	rt I	Reason for Public (	Charity Status.	(All organizations must o	omplete ti	his part.) S	See instructions.				
The	organ	ization is not a private found	lation because it is: (	(For lines 1 through 12, o	check only	one box.)					
1	Ш	A church, convention of ch	urches, or association	on of churches described	d in <b>sectio</b>	n 170(b)(	1)(A)(i).				
2		A school described in secti	ion 170(b)(1)(A)(ii). (	Attach Schedule E (Forn	n 990).)						
3		A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).									
4		A medical research organiz	ation operated in co	njunction with a hospital	l described	d in <b>sectio</b>	n 170(b)(1)(A)(iii). Enter	the hospital's name,			
		city, and state:									
5		An organization operated for	or the benefit of a co	llege or university owner	d or opera	ted by a g	overnmental unit descrit	ped in			
		section 170(b)(1)(A)(iv). (Complete Part II.)									
6		A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).									
7		An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in									
		section 170(b)(1)(A)(vi). (C	•		3		J	•			
8		A community trust describe		(1)(A)(vi). (Complete Par	t II.)						
9		An agricultural research org				ed in coniu	inction with a land-grant	college			
_		or university or a non-land-g				-		-			
		university:	g g g			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,,	,			
10	X	An organization that norma	Illy receives (1) more	than 33 1/3% of its sup	port from	contributio	ons, membership fees, a	nd aross receipts from			
		activities related to its exen	•				· ·	•			
		income and unrelated busin									
		See section 509(a)(2). (Cor		(,,,,,,,,,,,,							
11		An organization organized a		ively to test for public sa	fetv. See	section 50	09(a)(4).				
12		An organization organized a						e purposes of one or			
		more publicly supported or									
		lines 12a through 12d that									
а		Type I. A supporting orga				-		giving			
		the supported organization									
		organization. You must o	complete Part IV, Se	ections A and B.							
b		Type II. A supporting org	anization supervised	d or controlled in connec	tion with it	ts support	ed organization(s), by ha	iving			
		control or management o									
		organization(s). You mus	t complete Part IV,	Sections A and C.							
С		Type III functionally inte	egrated. A supportin	g organization operated	in connec	tion with,	and functionally integrat	ed with,			
		its supported organization	n(s) (see instructions	s). You must complete I	Part IV, Se	ections A,	D, and E.				
d		Type III non-functionally	y integrated. A supp	orting organization oper	ated in co	nnection v	vith its supported organ	zation(s)			
		that is not functionally int	tegrated. The organiz	zation generally must sat	tisfy a dist	ribution re	quirement and an attent	iveness			
		requirement (see instruct	ions). <b>You must cor</b>	mplete Part IV, Sections	s A and D,	and Part	V.				
е		Check this box if the orga	anization received a	written determination fro	m the IRS	that it is a	a Type I, Type II, Type III				
		functionally integrated, or	r Type III non-functio	nally integrated support	ing organi:	zation.					
f	Ente	er the number of supported o	organizations								
g		vide the following information		ed organization(s).							
	(	i) Name of supported	(ii) EIN	(iii) Type of organization (described on lines 1-10	(IV) Is the orga in your governi	inization listed ing document?	(v) Amount of monetary	(vi) Amount of other			
		organization		above (see instructions))	Yes	No	support (see instructions)	support (see instructions)			
Tota	ıl										

#### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support										
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total				
1	Gifts, grants, contributions, and										
	membership fees received. (Do not										
	include any "unusual grants.")										
2	Tax revenues levied for the organ-										
	ization's benefit and either paid to										
	or expended on its behalf										
3	The value of services or facilities										
	furnished by a governmental unit to										
	the organization without charge										
4	Total. Add lines 1 through 3										
	The portion of total contributions										
	by each person (other than a										
	governmental unit or publicly										
	supported organization) included										
	on line 1 that exceeds 2% of the										
	amount shown on line 11,										
	column (f)										
6	Public support. Subtract line 5 from line 4.										
Sec	ction B. Total Support										
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total				
7	Amounts from line 4										
8	Gross income from interest,										
	dividends, payments received on										
	securities loans, rents, royalties,										
	and income from similar sources										
9	Net income from unrelated business										
	activities, whether or not the										
	business is regularly carried on										
10	Other income. Do not include gain	· ·									
	or loss from the sale of capital										
	assets (Explain in Part VI.)										
11	<b>Total support.</b> Add lines 7 through 10										
	Gross receipts from related activities,	•				12					
13	First 5 years. If the Form 990 is for the	ne organization's fi	rst, second, third,	fourth, or fifth tax	year as a section	501(c)(3)					
_	organization, check this box and stor						<u></u>				
	ction C. Computation of Publ										
	Public support percentage for 2022 (					14	<u>%</u>				
	Public support percentage from 2021					15	%				
16a	33 1/3% support test - 2022. If the c										
_	<b>stop here.</b> The organization qualifies										
b	33 1/3% support test - 2021. If the d	-									
	and <b>stop here.</b> The organization qual										
17a	10% -facts-and-circumstances tes	-									
	and if the organization meets the fact		•	-	•	VI how the organiz	zation				
_	meets the facts-and-circumstances to	-									
b	10% -facts-and-circumstances tes	-					10% or				
	more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization										
40											
18	Private foundation. If the organization	n did not check a	box on line 13, 16	a, 16b, 17a, or 17	b, check this box a	and see instruction	ısL				

Schedule A (Form 990) 2022

#### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support	,,	,				
Cale	ndar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	796,307.	731,801.	519,774.	1,823,670.	2,543,126.	6,414,678.
2	Gross receipts from admissions,						
	merchandise sold or services per-						
	formed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose	103,305.	95,119.	49,606.	74,804.	94,524.	417,358.
3	Gross receipts from activities that						
	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5	899,612.	826,920.	569,380.	1,898,474.	2,637,650.	6,832,036.
	Amounts included on lines 1, 2, and	,				. ,	<u> </u>
	3 received from disqualified persons						0.
k	Amounts included on lines 2 and 3 received			Â			
	from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the amount on line 13 for the year				1,179,955.	773,281.	1,953,236.
	Add lines 7a and 7b				1,179,955.	773,281.	1,953,236.
	Public support. (Subtract line 7c from line 6.)				, ,	<u>,                                      </u>	4,878,800.
	ction B. Total Support						, ,
	endar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
	Amounts from line 6	899,612.	826,920.	569,380.	1,898,474.	2,637,650.	6,832,036.
	Gross income from interest,	,		,	, ,	, ,	, ,
	dividends, payments received on	1					
	securities loans, rents, royalties, and income from similar sources	72.	-205.	596.	1,142.	2,581.	4,186.
r	Unrelated business taxable income				,	,	,
_	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b	72.	-205.	596.	1,142.	2,581.	4,186.
	Net income from unrelated business						
	activities not included on line 10b,						
	whether or not the business is regularly carried on						
12	Other income. Do not include gain						
	or loss from the sale of capital		800.	562.	104,865.	31,621.	137,848.
13	assets (Explain in Part VI.)	899,684.	827,515.	570,538.	2,004,481.	2,671,852.	6,974,070.
	First 5 years. If the Form 990 is for th	-	-	-	vear as a section 5		
	check this box and stop here	· ·			,		
Se	ction C. Computation of Publ						
15	Public support percentage for 2022 (I	ine 8, column (f), d	livided by line 13,	column (f))		15	69.96 %
16	Public support percentage from 2021	Schedule A, Part	III, line 15			16	73.85 %
Se	ction D. Computation of Inves	stment Incom	e Percentage				
17	Investment income percentage for 20	22 (line 10c, colun	nn (f), divided by li	ne 13, column (f))		17	.06 %
	Investment income percentage from 2					18	.15 %
	33 1/3% support tests - 2022. If the					3 1/3%, and line 1	
	more than 33 1/3%, check this box a						X
k	33 1/3% support tests - 2021. If the						and
	line 18 is not more than 33 1/3%, che	•			•	•	
20	Private foundation If the organization			•		•	

#### Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI.**
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- **c** Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If* "Yes," *provide detail in* **Part VI.**
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2		
3a		
3b		
20		
3c		
4a		
į		
4b		
4c		
5a		
5b		
5c		
6		
7		
8		
0-		
9a		
9b		
9с		
10a		
10b		

Par	t IV   Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		
Sec	tion B. Type I Supporting Organizations			
	<i>y</i> 11 5 5		Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or		103	140
•	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the	4		
•	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,	_		
Casi	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instructions)	)-		
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in	structio	ns).	
2	Activities Test. Answer lines 2a and 2b below.	1	Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,			
_	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
u	trustees of each of the supported organizations? If "Yes" or "No" provide details in <b>Part VI.</b>	3a		
h	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	34		
	sia and organization exercises a substantial abgree of direction ever the policies, programs, and activities of each			

of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. Schedule A (Form 990) 2022 232025 12-09-22

3b

Sche	dule A (Form 990) 2022 THE SUSAN B. ANTHONY HO	USE		**-***8699 Page 6
_	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting	g Orga	anizations	J
1	Check here if the organization satisfied the Integral Part Test as a qualifying	g trust c	on Nov. 20, 1970 (explain	in Part VI). See instructions.
	All other Type III non-functionally integrated supporting organizations must	comple	ete Sections A through E	
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
С	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,	4		
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		

\_\_\_ Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

Schedule A (Form 990) 2022

3 4

5

6

Enter greater of line 2 or line 3.

instructions).

Income tax imposed in prior year

Minimum asset amount for prior year (from Section B, line 8, column A)

Distributable Amount. Subtract line 5 from line 4, unless subject to

emergency temporary reduction (see instructions).

Sect	ion E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2022	(iii) Distributable Amount for 2022
1	Distributable amount for 2022 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2022 (reason-			
	able cause required - explain in Part VI). See instructions.			
_3	Excess distributions carryover, if any, to 2022			
a	From 2017			
b	From 2018			
С	From 2019			
d	From 2020			
е	From 2021			
f	Total of lines 3a through 3e			
g	Applied to underdistributions of prior years			
h	Applied to 2022 distributable amount			
i	Carryover from 2017 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4	Distributions for 2022 from Section D,			
	line 7: \$			
а	Applied to underdistributions of prior years			
b	Applied to 2022 distributable amount			
С	Remainder. Subtract lines 4a and 4b from line 4.			
5	Remaining underdistributions for years prior to 2022, if			
	any. Subtract lines 3g and 4a from line 2. For result greater			
	than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2022. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2023. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
а	Excess from 2018			
b	Excess from 2019			
С	Excess from 2020			
d	Excess from 2021			
е	Excess from 2022			

Schedule A (Form 990) 2022

Part VI	Supplemental Information Devide the evaluations required by Dot II line 10: Dot II line 17: or 17b; Dot III line 19:
T dit VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, Ine 1; Part V, Section B, line 1e; Part V, Section B, lines 1 and 2; Part IV, Section B, lines 1 and 2; Part IV, Section B, lines 1 and 3;
	Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

Schedule A

# Excess Payments from Non-Disqualified Persons Included on Part III, Line 7b

2022

\*\* Do Not File \*\*

\*\*\* Not Open to Public Inspection \*\*\*

Payer's Name	2018 Amount	2019 Amount	2020 Amount	2021 Amount	2022 Amount
STRASENBURGH ESTATE	0.	0.	0.	1,179,955.	773,281.
			_		
Total to Schedule A, Part III, Line 7b				1,179,955.	773,281.

### Schedule A

# Identification of Excess Support Payments Included on Part III, Line 7b, column (e)

2022

\*\* Do Not File \*\*

\*\*\* Not Open to Public Inspection \*\*\*

Payer's Name	Amount Received in 2022	2022 Excess Payments
STRASENBURGH ESTATE	800,000.	773,281.
Total Excess Payments to Schedule A, Part III, Line 7b, column (e)		773,281.

#### Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

#### **Schedule of Contributors**

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

0000

Employer identification number

2022

OMB No. 1545-0047

\*\*-\*\*\*8699 THE SUSAN B. ANTHONY HOUSE Organization type (check one): Filers of: Section: X 501(c)( 3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

religious, charitable, etc., contributions totaling \$5,000 or more during the year \_\_\_\_\_\_\_\$ \_

is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively

year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2022)

Schedule B (Form 990) (2022) Page **2** 

Name of organization

Employer identification number

#### THE SUSAN B. ANTHONY HOUSE

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	I space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF BETTY STRASENBURGH  2 GROVE ST  ROCHESTER, NY 14605	\$ 800,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	COUNTY OF MONROE  39 W MAIN ST  ROCHESTER, NY 14614	\$60,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	ROCHESTER, NY 14604	\$31,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	NEW YORK STATE COUNCIL ON THE ARTS  300 PARK AVE S,10TH FLOOR  NEW YORK, NY 10100	\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	ESL FEDERAL CREDIT UNION  225 CHESTNUT DRIVE  ROCHESTER, NY 14604	\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	RICHARD W. RUPP FOUNDATION  23 N COUNTRY CLUB DR  ROCHESTER, NY 14618	\$ 35,450.	Person X Payroll
223452 11-1			Schedule B (Form 990) (2022)

Schedule B (Form 990) (2022) Page **2** 

Name of organization

Employer identification number

#### THE SUSAN B. ANTHONY HOUSE

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	I space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	SALESFORCE FOUNDATION  415 MISSION ST, 3RD FLOOR  SAN FRANCISCO, CA 94105	\$15,000.	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8	WHEC-TV 10  191 EAST AVE  ROCHESTER, NY 14604	\$10,000.	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9	WXXI 280 STATE ST ROCHESTER, NY 14614	\$5,000.	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	VICTOR, NY 14564	\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	WEBSTER, NY 14580	\$ 235,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
223452 11-1	VICTOR, NY 14564	\$10,000.	Person X Payroll

Schedule B (Form 990) (2022)

Name of organization

Employer identification number

#### THE SUSAN B. ANTHONY HOUSE

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	I space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	FAIRPORT, NY 14450	\$52,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	ROCHESTER, NY 14610	\$13,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
15	U.S. DEPARTMENT OF HOUSING & URBAN DEVELOPMENT  451 7TH STREET, SW  WASHINGTON, DC 20410	\$ 680,134.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
16	UNITED WAY OF GREATER ROCHESTER  75 COLLEGE AVE  ROCHESTER, NY 14607	\$ 29,728.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contributions.)

Name of organization Employer identification number

#### THE SUSAN B. ANTHONY HOUSE

(a)   (b)   (c)   (c)   (d)	Part II	Noncash Property (see instructions). Use duplicate copies of Part II if a	ıdditio	onal space is needed.	
(a)   (b)   (c)   (d)	No. from	, , ,		FMV (or estimate)	
(a) No. Tom Description of noncash property given  8  MC FOR EVENT, PR, AND TELEVISION PROMO  (b) Celestructions, See instructions, See in	7	LICENSES FOR SOFTWARE-AS-SERVICE			
No. from Part I    MC FOR EVENT, PR, AND TELEVISION PROMO   See instructions.   Date received			\$_	15,000.	05/31/23
\$ 10,000. 05/31/23  (a)	No. from	Description of noncash property given		FMV (or estimate)	
(a) No. from Part I	8	MC FOR EVENT, PR, AND TELEVISION PROMO			
No. from Part I    Second   Part I   PMV (or estimate) (See instructions.)   PMV (or estimate) (See instructions.)			\$_	10,000.	05/31/23
9 FUNDRAISING EVENT  (a) No. (b) Cc FMV (or estimate) (See instructions.)  (a) No. from Part I  (a) No. from Description of noncash property given  (b) Cc FMV (or estimate) (See instructions.)  (c) FMV (or estimate) (See instructions.)  (d) Date received  (d) Date received  (d) Date received  (e) FMV (or estimate) (See instructions.)  (a) No. (c) FMV (or estimate) (See instructions.)  (a) No. (c) FMV (or estimate) (See instructions.)	No. from	· · · · · · · · · · · · · · · · · · ·		FMV (or estimate)	
(a) No. from Description of noncash property given  (b) FMV (or estimate) (See instructions.)  (a) No. (b) FMV (or estimate) (See instructions.)  (b) FMV (or estimate) (C) FMV (or estimate) (See instructions.)  (c) FMV (or estimate) (See instructions.)  (d) Date received  (a) No. (b) FMV (or estimate) (See instructions.)  (a) No. (c) FMV (or estimate) (See instructions.)  (b) FMV (or estimate) (See instructions.)  (c) FMV (or estimate) (See instructions.)	9				
No. from Part I  (a) No. from Part I  (b) FMV (or estimate) (See instructions.)  (c) FMV (or estimate) (See instructions.)  (d) Date received  (a) No. from Part I  (a) No. from Description of noncash property given  (a) No. from Description of noncash property given  (b) FMV (or estimate) (See instructions.)  (c) FMV (or estimate) (See instructions.)  (d) Date received  (a) No. from Description of noncash property given  (b) FMV (or estimate) (See instructions.)  (c) FMV (or estimate) (See instructions.)			\$_	5,000.	_05/31/23_
(a) No. from Part I  (b) Description of noncash property given  (c) FMV (or estimate) (See instructions.)  (d) Date received  (see instructions.)  (d) Date received  (c) FMV (or estimate) (See instructions.)  (d) Date received  (d) Date received  (d) Date received	No. from	• • • • • • • • • • • • • • • • • • • •		FMV (or estimate)	l .
(a) No. from Part I  (b) Description of noncash property given  (c) FMV (or estimate) (See instructions.)  (d) Date received  (see instructions.)  (d) Date received  (c) FMV (or estimate) (See instructions.)  (d) Date received  (d) Date received  (d) Date received					
No. from Part I  Description of noncash property given (See instructions.)  \$			\$_		
(a) No. from Part I  (b) FMV (or estimate) (See instructions.)  Date received	No. from			FMV (or estimate)	
(a) No. from Part I  (b) FMV (or estimate) (See instructions.)  Date received					
No. from Part I Description of noncash property given (See instructions.) (d)  Date received			\$_		
	No. from	• •		FMV (or estimate)	
			\$		

Schedule B (Form 990) (2022) Page 4

**Employer identification number** Name of organization \*\*-\*\*\*8699 THE SUSAN B. ANTHONY HOUSE Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

#### **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

THE SUSAN B. ANTHONY HOUSE

**Employer identification number** \*\*-\*\*\*8699

Pai	Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6.					
	organization answered fes on Form 990, Part IV, iii	(a) Donor advised funds	(b) Funds and other accounts			
1	Total number at end of year	(4, 25.16) 44.1654 (4.146	(2)			
2	Aggregate value of contributions to (during year)					
3	Aggregate value of grants from (during year)					
4	Aggregate value at end of year					
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor adv	seed funds			
3	are the organization's property, subject to the organization's	_				
6	Did the organization inform all grantees, donors, and donor a					
O	for charitable purposes and not for the benefit of the donor of					
Pai		ganization answered "Yes" on Form 990.				
1	Purpose(s) of conservation easements held by the organizat		Tarry, mio 7.			
•	Preservation of land for public use (for example, recrea		f a historically important land area			
	Protection of natural habitat		f a certified historic structure			
	Preservation of open space	Treservation o	a definica filatorio structure			
2	Complete lines 2a through 2d if the organization held a quali	fied conservation contribution in the form	of a conservation easement on the last			
_	day of the tax year.	ned conservation contribution in the form	Held at the End of the Tax Year			
а	Total number of conservation easements		2a			
	Total acreage restricted by conservation easements					
	Number of conservation easements on a certified historic str					
	Number of conservation easements included in (c) acquired					
	historic structure listed in the National Register		2d			
3	Number of conservation easements modified, transferred, re					
Ū	year	icadoa, oxungalonica, or terminated by tr	to organization daming the tax			
4	Number of states where property subject to conservation ea	sement is located				
5	Does the organization have a written policy regarding the pe		:			
•	violations, and enforcement of the conservation easements i					
6	Staff and volunteer hours devoted to monitoring, inspecting,					
•	ctan and volunteer neare develor to memoring, inspecting,	Than all 1g of violations, and emoroting out	icon valien cacomonic danning the year			
7	Amount of expenses incurred in monitoring, inspecting, hand	dling of violations, and enforcing conserv	ation easements during the year			
-	,ea e, e, pereeseaea		and read and read and read			
8	Does each conservation easement reported on line 2(d) above	ve satisfy the requirements of section 17	O(h)(4)(B)(i)			
	and section 170(h)(4)(B)(ii)?					
9	In Part XIII, describe how the organization reports conservation					
	balance sheet, and include, if applicable, the text of the footi	•				
	organization's accounting for conservation easements.	ÿ				
Pai	t III Organizations Maintaining Collections o	f Art, Historical Treasures, or (	Other Similar Assets.			
	Complete if the organization answered "Yes" on Form	n 990, Part IV, line 8.				
1a	If the organization elected, as permitted under FASB ASC 95	58, not to report in its revenue statement	and balance sheet works			
	of art, historical treasures, or other similar assets held for pul					
	service, provide in Part XIII the text of the footnote to its final	ncial statements that describes these ite	ms.			
b	b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of					
	art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service,					
	provide the following amounts relating to these items:		. ,			
	(i) Revenue included on Form 990, Part VIII, line 1		\$			
2	If the organization received or held works of art, historical tre					
	the following amounts required to be reported under FASB A		<b>.</b>			
а	Revenue included on Form 990, Part VIII, line 1		\$			
	Assets included in Form 990, Part X					
	For Paperwork Reduction Act Notice, see the Instruction		Schedule D (Form 990) 2022			

232051 09-01-22

Sche	edule D (Form 990) 2022	THE SUSAN	B. ANTH	ONY HOUSE			**_**	*8699	Page 2
Par	rt III Organizations M	aintaining Coll	ections of A	t, Historical Tr	easures, or Ot	her Sim	ilar Asse	t <b>s</b> (continu	Jed)
3	Using the organization's acquecollection items (check all that					e significa	nt use of its	3	
а	Public exhibition		d		hange program				
b	Scholarly research		е	Other					
С	X Preservation for future	-							
4	Provide a description of the o	•	•	•	•		•	t XIII.	
5	During the year, did the organ							7	37
D	to be sold to raise funds rath							Yes	X No
Par	rt IV Escrow and Cus reported an amount o			ete if the organization	n answered "Yes"	on Form 9	90, Part IV,	line 9, or	
1a	Is the organization an agent,			•				_	
	on Form 990, Part X?						L	Yes	└── No
b	If "Yes," explain the arrangen	nent in Part XIII and	I complete the fo	llowing table:					
							Amount		
С	Beginning balance					1c			
d	Additions during the year					1d			
е	Distributions during the year					1e			
f	Ending balance				,	1f		_	
2a	Did the organization include a	an amount on Form	990, Part X, line	21, for escrow or c	ustodial account lia	bility?	L	Yes	L No
	If "Yes," explain the arrangen								
Par	rt V Endowment Fun	ds. Complete if the	e organization an	swered "Yes" on Fo					
		(a	) Current year	(b) Prior year	(c) Two years back	(d) Thre	e years back	(e) Four y	years back
1a	Beginning of year balance		445,254.	467,587.	399,400		367,088.		242,889.
b	Contributions			1,450.	10,750		46,277.		144,995.
С	Net investment earnings, gair	ns, and losses	-2,863.	-237.	77,055		-1,337.		-10,518.
d	Grants or scholarships								
е	Other expenditures for faciliti	es							
	and programs		8,344.	19,964.	14,203		12,628.		10,278.
f	Administrative expenses		1,533.	3,582.	5,415				
g	End of year balance		432,514.	445,254.	467,587		399,400.		367,088.
2	Provide the estimated percer	ntage of the current	year end balanc	e (line 1g, column (a	a)) held as:				
а	Board designated or quasi-er	ndowment	2.0800	_%					
b	Permanent endowment	97.9203	_%						
С	Term endowment	.0000 %							
	The percentages on lines 2a,	2b, and 2c should	equal 100%.						
За	Are there endowment funds i	not in the possession	on of the organiza	ation that are held a	and administered fo	r the			
	organization by:							Г	Yes No
	(i) Unrelated organizations							3a(i)	Х
	(ii) Related organizations								Х
b	If "Yes" on line 3a(ii), are the	related organization	ns listed as requir	ed on Schedule R?				3b	
4	Describe in Part XIII the inten								
Par	rt VI Land, Buildings,								
	Complete if the organi			), Part IV, line 11a.	See Form 990, Part	X, line 10			
	Description of prop	erty	(a) Cost or o	ther (b) Cost	or other (c)	Accumula	ated	(d) Book	value
		•	basis (investn	` '		depreciation	I	. ,	-
1a	Land		· ·	,	4,085.			84	,085.
	Buildings				1,329.	579,	111.		2,218.

Schedule D (Form 990) 2022

1,586,270. 2,095,086.

155,242

e Other

d Equipment

c Leasehold improvements

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)

167,755.

1,586,270.

	Investments - Other Securities.
Part VIII	investments - Other Securities.

Part VII Investments - Other Securities.  Complete if the organization answered "Yes"	on Form 990 Part IV line	11h Soo Form 000 Part V line 12	
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end	d-of-year market value
(1) Financial derivatives			
(2) Closely held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Fotal. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)  Part VIII Investments - Program Related.			
Complete if the organization answered "Yes"	on Form 900 Part IV line	11c Soc Form 990 Part V line 13	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end	d of year market value
	(b) BOOK Value	(c) Method of Valuation. Cost of en	u-or-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.			
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11d. See Form 990, Part X, line 15.	
(a)	Description		(b) Book value
(1) BENEFICIAL INTEREST IN AS	SETS HELD BY	COMMUNITY	
(2) FOUNDATION			432,514
(3)			, , ,
(4)			
(5)			
(6)			
. ,			
(7)			
(8)			
(9)	45)		420 F14
Total. (Column (b) must equal Form 990, Part X, col. (B) lin	e 15.)		432,514
Part X Other Liabilities.			_
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11e or 11f. See Form 990, Part X, line 25	
1. (a) Description of liability			(b) Book value
(1) Federal income taxes			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(U)			<del> </del>

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII... X

Schedule D (Form 990) 2022

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)

Par	t XI Reconciliation of Revenue per Audited Financial Stat	ements With	Revenue per R	eturr	٦.
	Complete if the organization answered "Yes" on Form 990, Part IV, line	12a.			
1	Total revenue, gains, and other support per audited financial statements			1	2,809,978.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a			
b	Donated services and use of facilities	2b			
С	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d	90,886.		
е	Add lines 2a through 2d			2e	90,886.
3	Subtract line 2e from line 1			3	2,719,092.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
С	Add lines 4a and 4b			4c	0.
	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		2,719,092.		
Par	rt XII Reconciliation of Expenses per Audited Financial Sta	tements Wit	h Expenses per	Retu	ırn.
	Complete if the organization answered "Yes" on Form 990, Part IV, line	12a.			
1	Total expenses and losses per audited financial statements			1	1,521,993.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	4 1			
а	Donated services and use of facilities				
b	Prior year adjustments				
С	Other losses				
d	Other (Describe in Part XIII.)	2d	90,886.		22 225
е	Add lines 2a through 2d			2e	90,886.
3	Subtract line 2e from line 1			3	1,431,107.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			_
С	Add lines 4a and 4b			4c	0.
5	Total expenses, Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			5	1.431.107.

#### Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

#### PART III, LINE 4:

IN CONFORMITY WITH ACCOUNTING PRINCIPLES GENERALLY ACCEPTED IN THE UNITED STATES OF AMERICA AND THE PRACTICE FOLLOWED BY MANY MUSEUMS, THE MUSEUM HAS ELECTED NOT TO INCLUDE OBJECTS PURCHASED OR DONATED TO THE PERMANENT COLLECTION IN THE BALANCE SHEET. IT IS IMPRACTICAL TO DETERMINE A VALUE FOR THE PERMANENT COLLECTION, AS MANY ITEMS ARE IRREPLACEABLE.

OTHER MUSEUMS OFTEN REQUEST TO BORROW PARTICULAR ITEMS FROM THE PERMANENT COLLECTION, AND THE MUSEUM IS PLEASED TO SHARE ITS COLLECTION WITH THE PUBLIC IN THIS WAY, PROVIDED ARRANGEMENTS ARE MADE TO ASSURE APPROPRIATE CARE, SECURITY, AND CONSERVATION DURING THE COURSE OF THE LOAN. A MARBLE BUST OF SUSAN B. ANTHONY IS ON PERMANENT LOAN TO THE MONROE COUNTY HALL OF JUSTICE, AND COPY OF THE TRIAL OF SUSAN B ANTHONY IS CURRENTLY ON LOAN TO THE U.S. MARSHALS MUSEUM, FORT SMITH, ARKANSAS.

IN ANTICIPATION OF THE INCREASED SPACE AND IMPROVED STORAGE FACILITIES

THAT WILL BE PART OF THE CAMPUS EXPANSION, THE ANTHONY MUSEUM IS NOW

ACCEPTING APPROPRIATE DONATIONS OF OBJECTS, ARTIFACTS, PRINT MATERIALS,

AND EPHEMERA THAT ARE WITHIN THE SCOPE OF THE MUSEUM'S COLLECTIONS POLICY.

DURING THE FYE MAY 31, 2023, SEVERAL DOZEN ITEMS WERE ACCESSIONED INTO THE

PERMANENT COLLECTION. HERE IS A LISTING OF SOME OF THE MOST REMARKABLE

ITEMS:

- A BRONZE BUST OF SUSAN B. ANTHONY, BY NOTED PUERTO RICAN SCULPTOR, JOSE GUILLERMETY, ORIGINALLY COMMISSIONED BY DIANA PHILIPS, AND DONATED BY HER;
- THE MARK AND PATTY WEIDNER COLLECTION, INCLUDING SEVERAL DOZEN ITEMS

  DEEMED APPROPRIATE TO THE PERMANENT COLLECTION. MARK WIEDNER WAS A

  LIFELONG FRIEND OF GRACE ANTHONY, A NIECE OF SUSAN B. ANTHONY. SOME ITEMS

  OF PARTICULAR VALUE AND SIGNIFICANCE:
- A PLASTER MOCKETTE (STATUE) OF A SEATED SUSAN B. ANTHONY, SIGNED BY

  SCULPTOR BESSIE POTTER VONNOH (1872-1955), WHOSE WORKS CAN BE VIEWED IN

  CENTRAL PARK, THE METROPOLITAN MUSEUM IN NEW YORK CITY, AND OTHER NOTED

  ART MUSEUMS. THE "LIFE AND WORK OF SUSAN B. ANTHONY" CONFIRMS THAT ANTHONY

  AND EMILY GROSS SAT FOR BESSIE POTTER IN 1895. THIS MOCKETTE MAY BE FROM

  THAT SITTING.
- A GUESTBOOK, WHICH WAS AT 17 MADISON STREET FROM 1904-1907. IT INCLUDES SIGNATURES AND COMMENTS FROM NOTABLE VISITORS, INCLUDING MARY CHURCH TERRELL, WALTER RAUSCHENBUSH, HESTER JEFFREY, AND MANY OTHERS. BECAUSE MANY VISITORS INCLUDED THEIR DATE OF BIRTH AND/OR ADDRESS, THIS WILL BE AN EXCELLENT RESEARCH TOOL TO CONNECT THOSE WHO VISITED THE ANTHONY SISTERS

232055 09-01-22

Part XIII Supplemental Information (continued)

WITH THEIR HISTORICAL CONTEXT. AFTER THE ANTHONY SISTERS' DIED, THE

GUESTBOOK WAS IN THE POSSESSION OF NIECE LUCY E. ANTHONY AND HER LIFE

PARTNER, REV. ANNA HOWARD SHAW, AT THEIR HOME IN MOYLAND, PA, AND GUESTS

THERE ALSO SIGNED THE BOOK. THERE ARE OVER 400 SIGNATURES ON 94 PAGES.

- THREE SLATE CHALKBOARDS WITH SIGNATURES AND COMMENTS CREDITED TO JAMES MOTT AND MRS. PARKER PILLSBURY.
- A NUMBER OF PRINTED VOLUMES (PUBLISHED BOOKS), IN GOOD CONDITION. THESE VOLUMES ARE NOT ESPECIALLY RARE IN THEMSELVES, BUT THEY ARE HISTORICALLY SIGNIFICANT BECAUSE OF THE PENCILED COMMENTARY THAT GRACE ANTHONY ENTERED IN THE MARGINS, PROVIDING THE READER WITH A CRITIQUE FROM THE PERSPECTIVE OF A RELATIVE WHO WITNESSED MANY EVENTS FIRST-HAND.

THE MUSEUM PERIODICALLY INVESTS IN RESTORATION OF THE SUSAN B. ANTHONY
HOUSE, ITS NATIONAL HISTORIC LANDMARK, WITH RESTRICTED GRANTS AND
CONTRIBUTIONS. CUMULATIVE COSTS ASSOCIATED WITH RESTORATION, INCLUDING
ARCHITECTURAL PLANNING, THE PHYSICAL RESTORATION WORK, AND FURNISHINGS,
HAVE AMOUNTED TO OVER \$1 MILLION AS OF MAY 31, 2023 AND 2022. THESE
IMPROVEMENTS ARE NOT REFLECTED ON THE BALANCE SHEET, AS THEY ARE NOT
CAPITALIZED, AS NOTED ABOVE.

NO ITEMS WERE DEACCESSIONED DURING THE YEARS ENDING MAY 31, 2023 OR 2022.

### PART V, LINE 4:

THE PERMANENT ENDOWMENT WAS ESTABLISHED FOR THE UPKEEP OF GARDENS AND GROUNDS, CONSERVATION AND CARE OF THE COLLECTION AND GENERAL OPERATIONS.

THE BOARD DESIGNATED FUNDS WERE ESTABLISHED FOR GENERAL OPERATIONS.

#### PART X, LINE 2:

THE ORGANIZATION IS EXEMPT FROM FEDERAL INCOME TAX UNDER SECTION 501(C)(3)

Schedule D (Form 990) 2022

OF THE INTERNAL REVENUE CODE. HOWEVER, INCOME FROM CERTAIN ACTIVITIES NOT
DIRECTLY RELATED TO THE ORGANIZATION'S TAX-EXEMPT PURPOSE COULD BE SUBJECT
TO TAXATION AS UNRELATED BUSINESS INCOME.

IN ACCORDANCE WITH ASC 740-15-50, THE ORGANIZATION RECOGNIZES THE TAX

BENEFITS FROM UNCERTAIN TAX POSITIONS ONLY IF IT IS MORE LIKELY THAN NOT

THAT THE TAX POSITION WILL BE SUSTAINED ON EXAMINATION BY THE TAXING

AUTHORITIES. MANAGEMENT BELIEVES THAT THE ORGANIZATION IS CURRENTLY

OPERATING IN COMPLIANCE WITH THE APPLICABLE REQUIREMENTS OF THE INTERNAL

REVENUE CODE. THEREFORE, NO LIABILITY FOR UNRECORDED TAX BENEFITS HAS

BEEN INCLUDED ON THE ORGANIZATION'S FINANCIAL STATEMENTS. THE EXEMPT

ORGANIZATION'S INFORMATIONAL RETURNS ARE SUBJECT TO AUDIT BY VARIOUS

TAXING AUTHORITIES.

PART XI. LINE 2D - OTHER ADJUSTMENTS

EVENT EXPENSES, NET WITH FUNDRAISING REVENUE	64,614.
COST OF GOODS, MUSEUM STORE	26,272.
TOTAL TO SCHEDULE D, PART XI, LINE 2D	90,886.

PART XII, LINE 2D - OTHER ADJUSTMENTS:	
EVENT EXPENSES, NET WITH FUNDRAISING REVENUE	64,614.
COST OF GOODS, MUSEUM STORE	26,272.
TOTAL TO SCHEDULE D, PART XII, LINE 2D	90,886.

Schedule D (Form 990) 2022

# SCHEDULE G (Form 990)

### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

X No

Name of the organization

Department of the Treasury Internal Revenue Service

Part I

THE SUSAN B. ANTHONY HOUSE

Employer identification number \*\*-\*\*8699

**Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

e whether the organization raised funds through any of the following activities. Check all that apply.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

a X Mail solicitations

b X Internet and email solicitations

c X Phone solicitations

d X In-person solicitations

2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or

key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes

b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iii) Did fundraiser have custody or control of contributions?		(iii) Did fundraiser have custody or control of contributions?		(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
BRENT D. GLASS, LLC - 1921	SOLICITATION AND PROSPECT	Yes	No									
SUNDERLAND PL, NW,	RESEARCH		Х	2,243,932.	110,000.	2,133,932.						
		Y										
		7										
Total				2,243,932.	110,000.	2,133,932.						

3	List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration
	or licensing.
AT.	, AK AZ AR CA CO CT DE FI, GA HI ID II, IN IA KS KY IA ME MD MA MI MN MS MO

MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, W	V_

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. SEE PART IV FOR CONTINUATIONS

Schedule G (Form 990) 2022

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000

		of fundraising event contributions and gro				ots greater than \$5,000.		
			(a) Event #1	<b>(b)</b> Event #2	(c) Other events	(d) Total events		
					NONE	(add col. (a) through		
			BIRTHDAY			col. <b>(c)</b> )		
<u>e</u>			(event type)	(event type)	(total number)	35(5)/		
enn								
Revenue	1	Gross receipts	127,234.			127,234.		
_								
	2	Less: Contributions	62,620.			62,620.		
			C 4 C 1 4			CA C1A		
	3	Gross income (line 1 minus line 2)	64,614.			64,614.		
		Oach asing						
	4	Cash prizes						
	5	Noncash prizes						
Se	3	Noncasii prizes						
ens(	6	Rent/facility costs	42,930.			42,930.		
Direct Expenses	Ŭ	Tient lability code						
ct E	7	Food and beverages	1,107.			1,107.		
Dire		•						
	8	Entertainment	593.			593.		
	9	Other direct expenses	19,984.			19,984.		
	10	Direct expense summary. Add lines 4 through	n 9 in column (d)			64,614.		
_		Net income summary. Subtract line 10 from li				0.		
Pa	rt I		answered "Yes" on Form	1990, Part IV, line 19, or	reported more than			
		\$15,000 on Form 990-EZ, line 6a.		# > Dull to be /instant		(n = 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
ne			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))		
Revenue				omge, progressive singe		ooi. (a) tirroagir ooi. (b)		
Re	1	Gross revenue						
	•	aross revenue						
S	2	Cash prizes						
nse								
Direct Expenses	3	Noncash prizes						
ot E								
)ire	4	Rent/facility costs						
	5	Other direct expenses						
	_	Maharaha ay lah ay	Yes %	Yes %	Yes %			
	6	Volunteer labor	└── No	└── No	└── No			
	7 Direct expense summary. Add lines 2 through 5 in column (d)							
	•	Birect expense summary. And into 2 through	10 II1 00Idi1II1 (d)					
	8	Net gaming income summary. Subtract line 7	from line 1, column (d)					
			·					
9	Ent	ter the state(s) in which the organization condu	ucts gaming activities:					
a Is the organization licensed to conduct gaming activities in each of these states?  b If "No," explain:								
46	<del></del>							
10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year?						Yes No		
D	IT "	Yes," explain:						

Schedule G (Form 990) 2022

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Sch	edule G (Form 990) 2022 THE SUSAN B. ANTHONY HOUSE	<u>^^8</u>	699	Page <b>3</b>
11	Does the organization conduct gaming activities with nonmembers?		Yes	☐ No
	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed			
	to administer charitable gaming?		Yes	☐ No
13	Indicate the percentage of gaming activity conducted in:			
а	The organization's facility	13a		%
	An outside facility	13b		%
	Enter the name and address of the person who prepares the organization's gaming/special events books and records:			,-
•	and the hand and according process the property of gammag, openial or sine according			
	Name			
	Address			
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?	. 🔲	Yes	☐ No
b	o If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount			
	of gaming revenue retained by the third party \$			
c	: If "Yes," enter name and address of the third party:			
	The first that a day occ of the third party.			
	Name			
	- Name			
	Address			
16	Gaming manager information:			
	Carring manager information.			
	Name			
	Traine -			
	Gaming manager compensation \$			
	Carming manager compensation			
	Description of services provided			
	☐ Director/officer ☐ Employee ☐ Independent contractor			
	Employee Employee			
17	Mandatory distributions:			
•	ls the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?		Yes	□ No
			163	NO
	• Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the			
Da	organization's own exempt activities during the tax year \$  Int IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Pa	.4 111 1	0	05 105
Га		it III, II	nes 9,	90, 100,
	15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.			
a c	HEDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAISER	c.		
20	REDULE G, FARI I, LINE 2D, LISI OF TEN RIGHESI FAID FUNDRAISER	.o.		
/т	\ NAME OF FUNDDATCED. DDFNM D CLACC IIC			
<u>(I</u>	) NAME OF FUNDRAISER: BRENT D. GLASS, LLC			
/ T	\ ADDREGG OF BUNDPATGED. 1001 GUNDEDIAND DI ANA MAGUINGMON F		200	26
<u>(I</u>	) ADDRESS OF FUNDRAISER: 1921 SUNDERLAND PL, NW, WASHINGTON, D	<u></u>	200	30

# **SCHEDULE M** (Form 990)

Noncash Contributions

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Name of the organization

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

**Employer identification number** 

Schedule M (Form 990) 2022

\*\*-\*\*\*8699 THE SUSAN B. ANTHONY HOUSE Part I Types of Property (a) (b) (c) (d) Check if Number of Noncash contribution Method of determining contributions or amounts reported on applicable noncash contribution amounts items contributed Form 990, Part VIII, line 1g 1 Art - Works of art Art - Historical treasures Art - Fractional interests ..... 3 Books and publications 4 5 Clothing and household goods Cars and other vehicles 6 Boats and planes 7 Intellectual property 8 Securities - Publicly traded ..... 9 10 Securities - Closely held stock Securities - Partnership, LLC, or trust interests Securities - Miscellaneous 12 13 Qualified conservation contribution -Historic structures Qualified conservation contribution - Other 14 Real estate - Residential 15 Real estate - Commercial 16 Real estate - Other 17 18 Collectibles Food inventory 19 Drugs and medical supplies ..... 20 21 Taxidermy 15 Historical artifacts X 22 23 Scientific specimens 24 Archeological artifacts ( SOFTWARE LICENS) 15,000.FMV X 25 Other 2 15,000.FMV ADVERTISING & P) X 26 Other 80 BOXES OF CHO) X 3,000.FMV 27 Other 28 Other Number of Forms 8283 received by the organization during the tax year for contributions 29 for which the organization completed Form 8283, Part V, Donee Acknowledgement 29 Yes No 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least 3 years from the date of the initial contribution, and which isn't required to be used for Х exempt purposes for the entire holding period? 30a **b** If "Yes." describe the arrangement in Part II. Х Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? 31 31 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash Х contributions? 32a **b** If "Yes," describe in Part II. If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, 33 describe in Part II.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.
SCHEDULE M, LINE 33:
IN CONFORMITY WITH ACCOUNTING PRINCIPLES GENERALLY ACCEPTED IN THE
UNITED STATES OF AMERICA AND THE PRACTICE FOLLOWED BY MANY MUSEUMS, THE
MUSEUM HAS ELECTED NOT TO INCLUDE OBJECTS PURCHASED OR DONATED TO THE
PERMANENT COLLECTION IN THE BALANCE SHEET. IT IS IMPRACTICAL TO
DETERMINE A VALUE FOR THE PERMANENT COLLECTION, AS MANY ITEMS ARE
IRREPLACEABLE.

# SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization

THE SUSAN B. ANTHONY HOUSE

Employer identification number \*\* - \* \* \* 8 6 9 9

FORM 990, ITEM C, DOING BUSINESS AS:

NATIONAL SUSAN B. ANTHONY MUSEUM & HOUSE

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

THE NATIONAL SUSAN B. ANTHONY MUSEUM & HOUSE INTERPRETS THE LEGACY OF

THE GREAT REFORMER TO INSPIRE AND CHALLENGE INDIVIDUALS TO MAKE A

POSITIVE DIFFERENCE IN THEIR LIVES AND COMMUNITIES. WE PRESERVE AND

SHARE THE NATIONAL HISTORIC LANDMARK THAT WAS HER HOME AND

HEADQUARTERS, COLLECT AND EXHIBIT ARTIFACTS RELATED TO HER LIFE AND

WORK, AND OFFER TOURS AND INTERPRETIVE PROGRAMS TO SHARE HER STORY WITH

THE WORLD.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

THE NATIONAL SUSAN B. ANTHONY MUSEUM & HOUSE INTERPRETS THE LEGACY OF

THE GREAT REFORMER TO INSPIRE AND CHALLENGE INDIVIDUALS TO MAKE A

POSITIVE DIFFERENCE IN THEIR LIVES AND COMMUNITIES. WE PRESERVE AND

SHARE THE NATIONAL HISTORIC LANDMARK THAT WAS HER HOME AND

HEADQUARTERS, COLLECT AND EXHIBIT ARTIFACTS RELATED TO HER LIFE AND

WORK, AND OFFER TOURS AND INTERPRETIVE PROGRAMS TO SHARE HER STORY WITH

THE WORLD.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

GENZ AUDIENCES.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

THE NEW, 6,300 SQ FT EXHIBIT AREA WILL BE IMMERSIVE, EXPERIENTIAL, AND

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2022

232211 10-28-22

Schedule O (Form 990) 2022 Page 2

Name of the organization **Employer identification number** \*\*-\*\*\*8699 THE SUSAN B. ANTHONY HOUSE

SELF-GUIDED.

FORM 990, PART VI, SECTION B, LINE 11B:

THE BOARD WILL RECEIVE A DRAFT COPY OF THE 990 FOR THEIR REVIEW AND ALLOW FOR A PERIOD OF QUESTIONS OR COMMENTS PRIOR TO FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

THE ORGANIZATION ENSURES COMPLIANCE WITH THE CONFLICT OF INTEREST POLICY BY REQUIRING THE FOLLOWING: 1. THE TRUSTEE/OFFICER HAS DISCLOSED IN GOOD FAITH THE CONFLICT TO THE BOARD/COMMITTEE CONSIDERING TRANSACTION/CONTRACT, 2. THE TRUSTEE/OFFICER MAY BE PRESENT AT THE PORTION OF THE BOARD/COMMITTEE MTG DURING WHICH THE TRANSACTION/CONTRACT IS AUTHORIZED BY AN AFFIRMATIVE VOTE BY A MAJORITY OF THE DISINTERESTED TRUSTEES IN ATTENDANCE. THE TRUSTEE/OFFICER MAY BE COUNTED IN DETERMINING THE PRESENCE OF A QUORUM AT A MEETING OF THE BOARD/COMMITTEE. THIS POLICY IS MONITORED AS THE ORGANIZATION ENTERS INTO TRANSACTIONS/CONTRACTS.

FORM 990, PART VI, SECTION B, LINE 15A:

THE PROCESS FOR DETERMINING COMPENSATION FOR THE ORGANIZATION'S PRESIDENT & CEO INCLUDES A REVIEW OF COMPARABILITY DATA.

FORM 990, PART VI, SECTION C, LINE 18:

FORM 1023 AND PREVIOUS AND CURRENT FORM 990 CAN BE MADE AVAILABLE FOR PUBLIC INSPECTION UPON REQUEST. IN ADDITION, THE PUBLIC MAY OBTAIN THE MOST RECENT 990 FROM WWW.GUIDESTAR.ORG (MAY REQUIRE REGISTRATION).

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY Schedule O (Form 990) 2022 Schedule O (Form 990) 2022 Page **2** 

Name of the organization  THE SUSAN B. ANTHONY HOUSE	Employer identification number **-**8699
AND OTHER POLICIES AND FINANCIAL STATEMENTS AVAILABLE TO	THE PUBLIC UPON
REQUEST BY CONTACTING THE PRESIDENT & CEO C/O SUSAN B. AM	NTHONY HOUSE
ADMINISTRATIVE OFFICES.	
FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:	
CHANGE IN BENEFICIAL INTEREST IN ASSETS HELD BY COMMUNITY	7
FOUNDATION	-11,290.
FORM 990, PART XII, LINE 2C:	
NO CHANGE IN AUDIT OVERSIGHT OR SELECTION IN THE CURRENT	YEAR.